華潤建材科技控股有限公司
China Resources Building Materials Technology Holdings Limited

（於開曼群島註冊成立之有限公司）
(incorporated in the Cayman Islands with limited liability)

股份代號 Stock Code:1313

2025
Third Quarter Results Presentation

9M25 Results Summary

华润建材科技
CR BLDG MATERIALS TECH

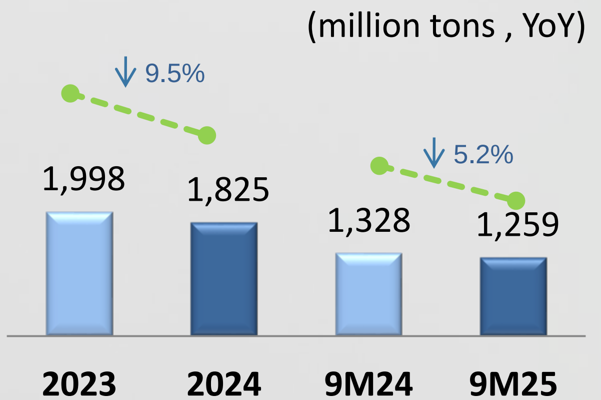
(RMB million)	9M24	9M25	YoY
Turnover	15,774.6	15,069.6	-4.5%
Gross profit	2,397.7	2,550.2	+6.4%
Gross margin	15.2%	16.9%	+1.7 ppt
Profit attributable to owners of the Company	308.6	331.0	+7.3%
Earnings per share (RMB)	0.044	0.047	+7.3%
Gearing ratio	38.6%	35.9%	-2.7 ppt

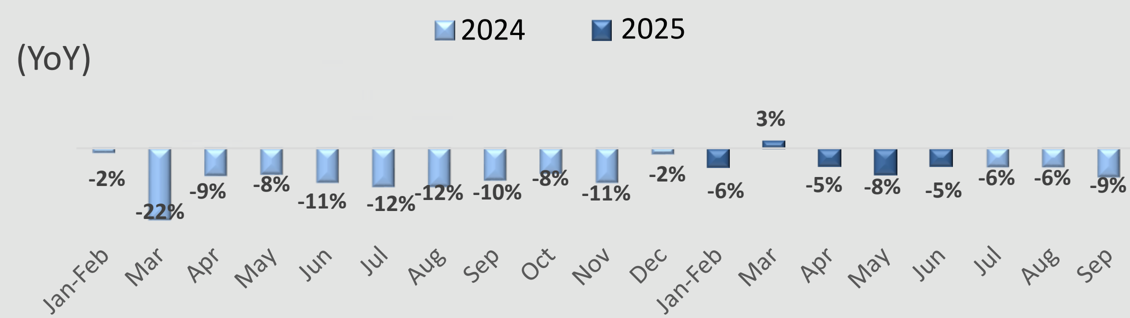
Contents

Cement Production

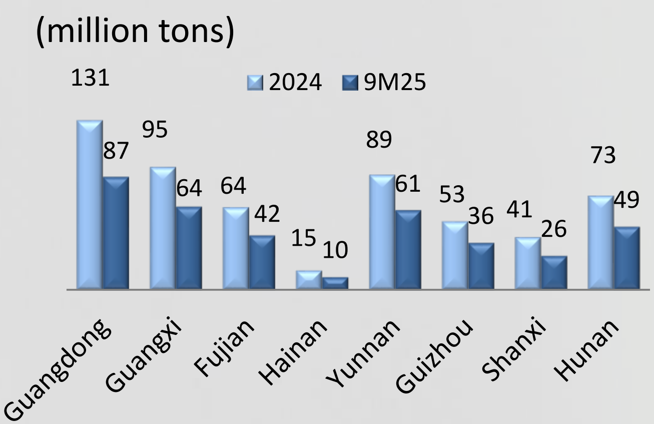
- In 9M25, China's cement production was approximately **1,259.4 million tons***, **-5.2% YoY**.

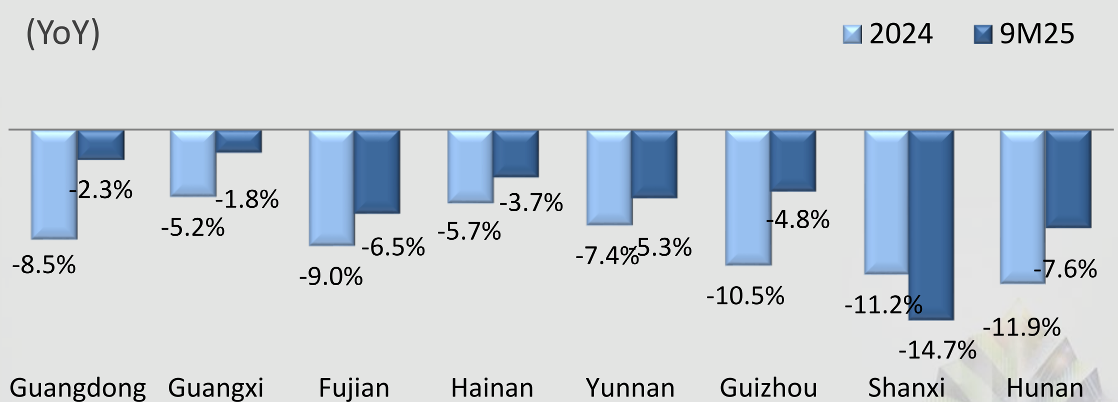
National Cement Production [1]





The Group's Operating Regions [2]





** Note: Statistics only include enterprises with annual turnover above RMB20 million.*
Source: (1) National Bureau of Statistics of China, (2) China Cement Association

Cement Supply

華潤建材科技
CR BLDG MATERIALS TECH

1H25

3

new clinker production lines nationwide

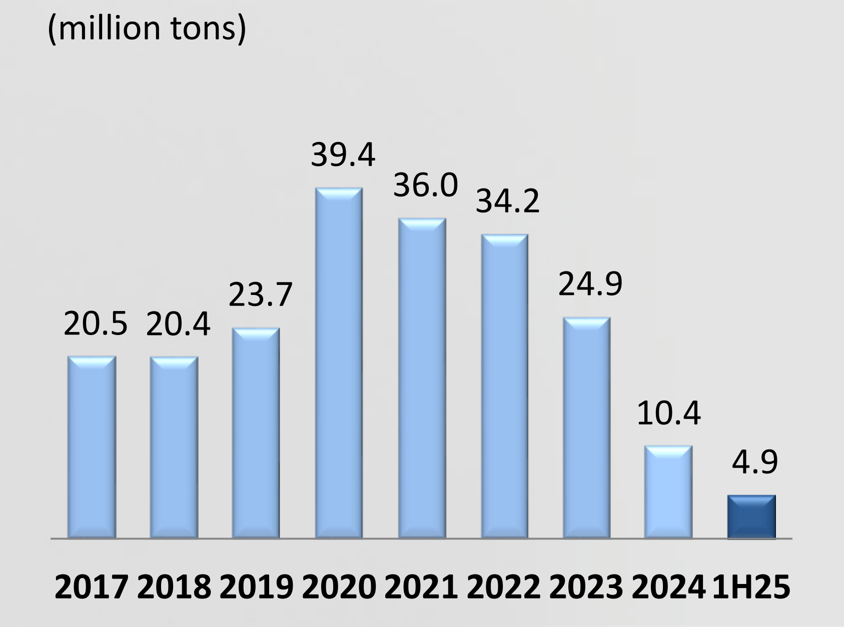
→

4.9

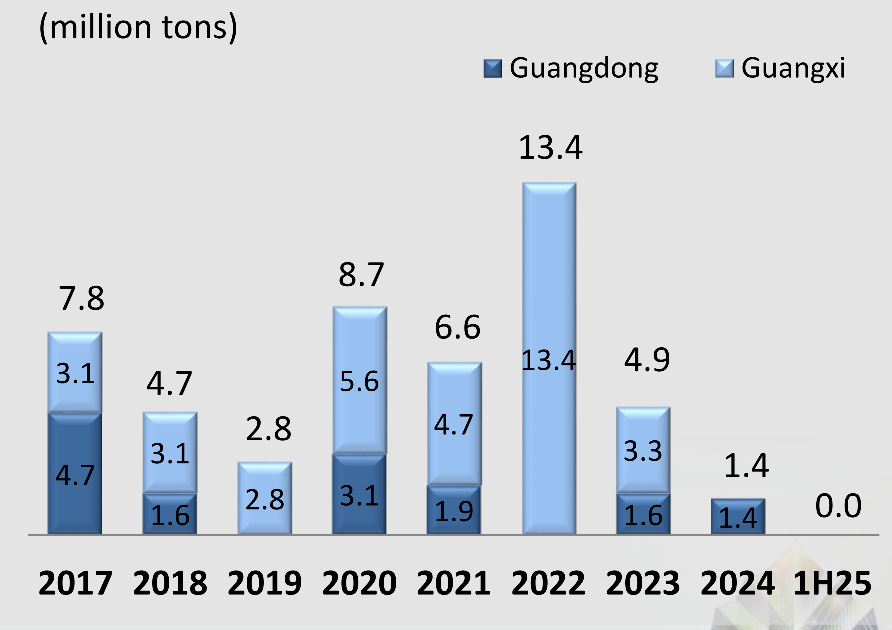
million tons new annual clinker production capacity

In the major operating regions of the Group, there were no new annual clinker capacity.

New Clinker Capacity in China



New Clinker Capacity in Guangdong & Guangxi



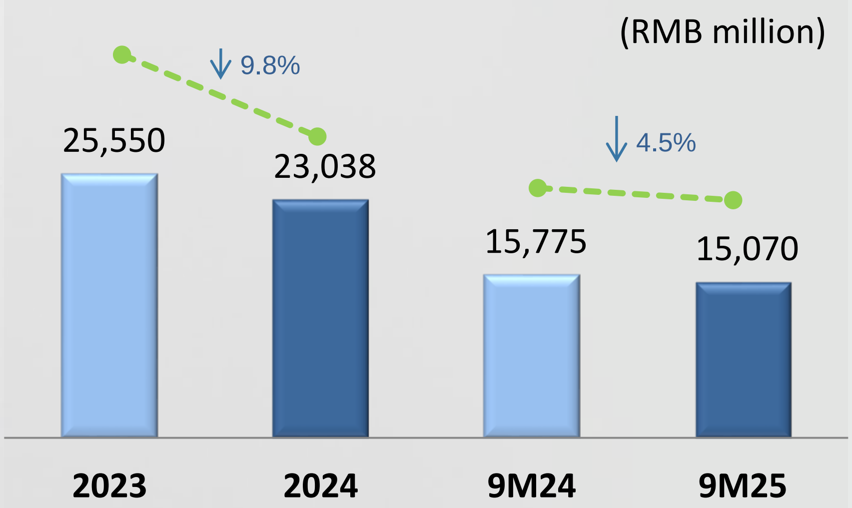
Source: Company information, China Cement Association

華潤建材科技
CR BLDG MATERIALS TECH

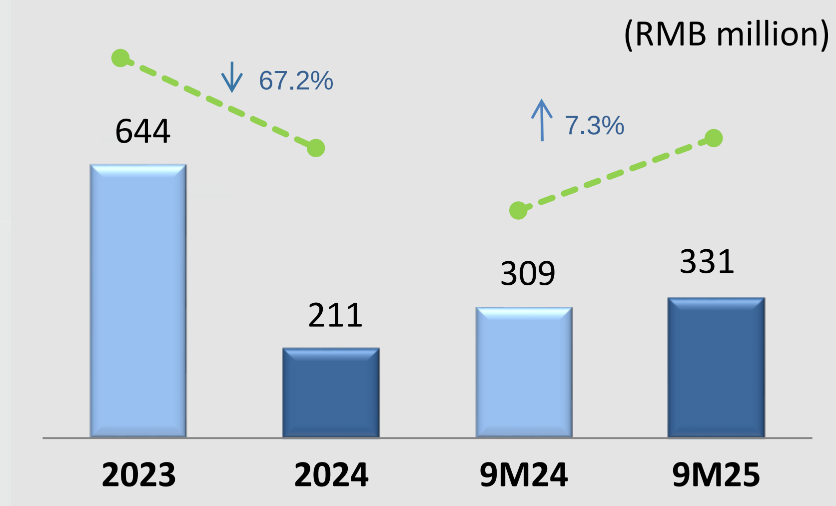
Contents

Financial Performance

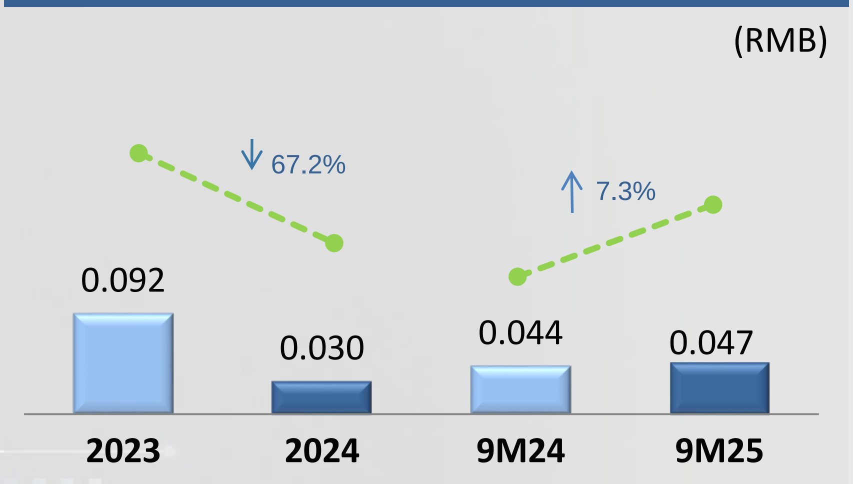
Turnover



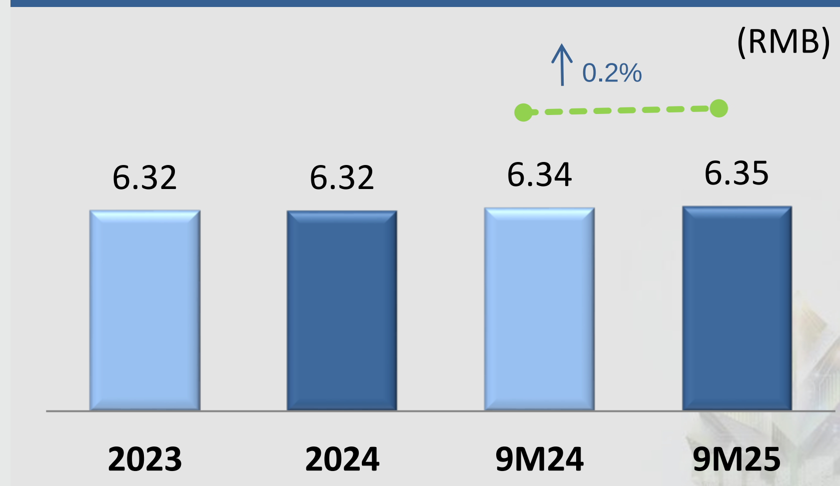
Profit attributable to owners of the Company



Earnings per share



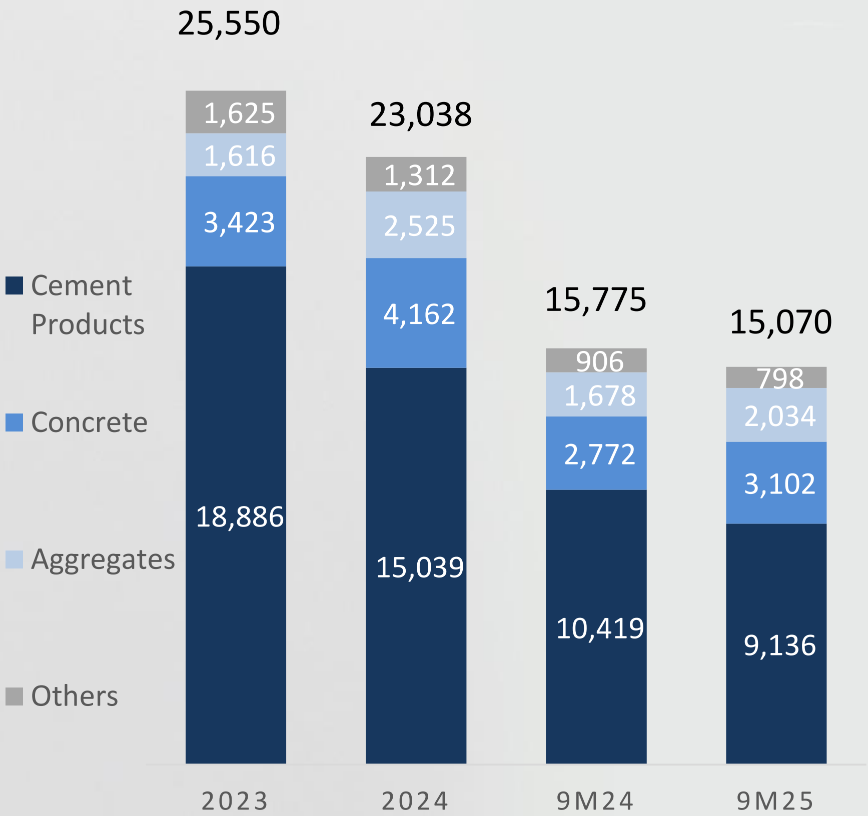
Net assets per share



Turnover

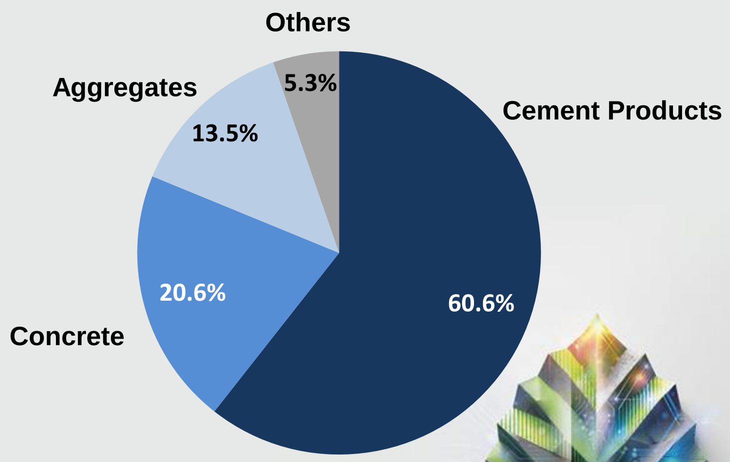
Cement products refer to cement & clinker

Turnover by Product



Product	2024 YoY	9M25 YoY
Cement Products	-20.4%	-12.3%
Concrete	+21.6%	+11.9%
Aggregates	+56.2%	+21.3%
Others	-19.3%	-11.9%
Total	**-9.8%**	**-4.5%**

9M25



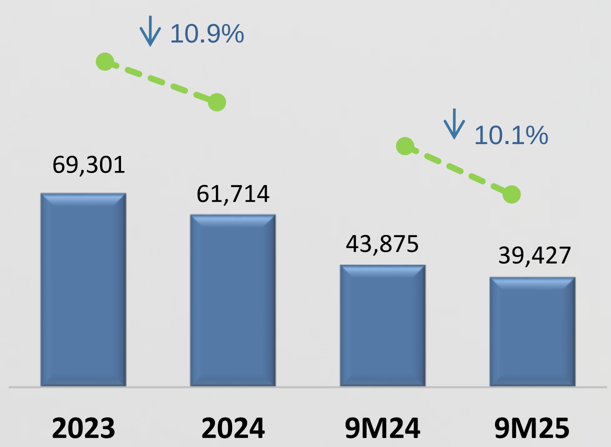
Note: Others consists of Prefabricated Construction and Engineered Stone businesses.

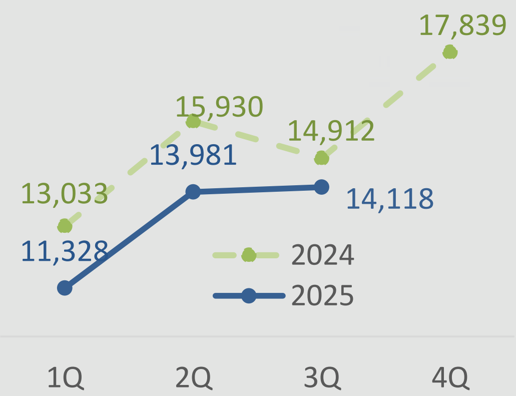
Sales Volume

华润建材科技
CR BLDG MATERIALS TECH

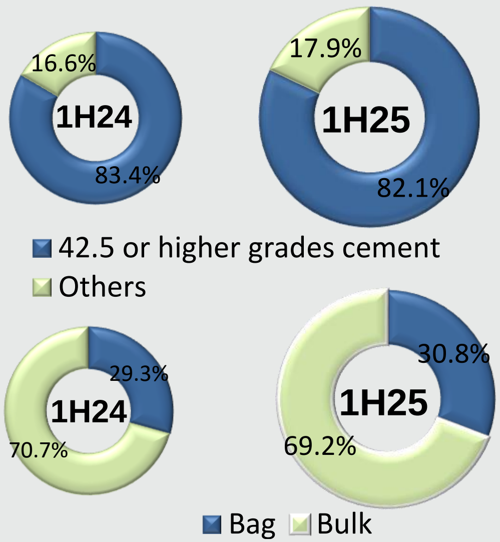
Cement Products Sales Volume

('000 tons)



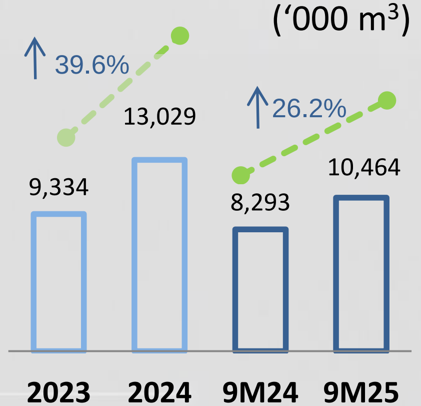


By Product Type



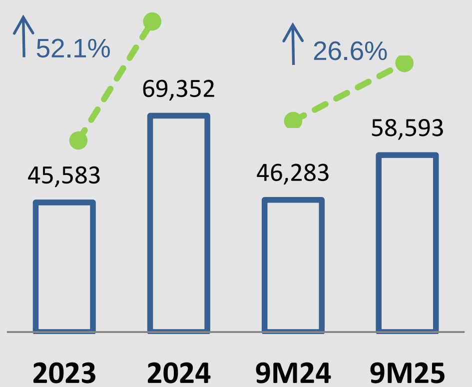
Concrete Sales Volume

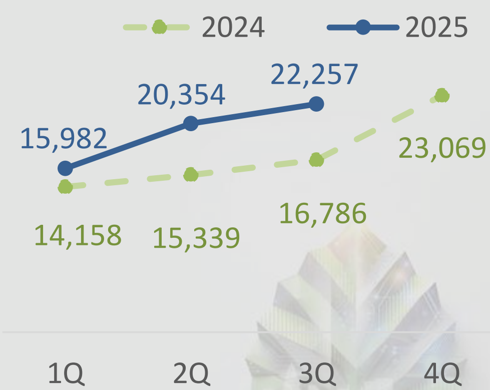
('000 m^3)



Aggregates Sales Volume

('000 tons)

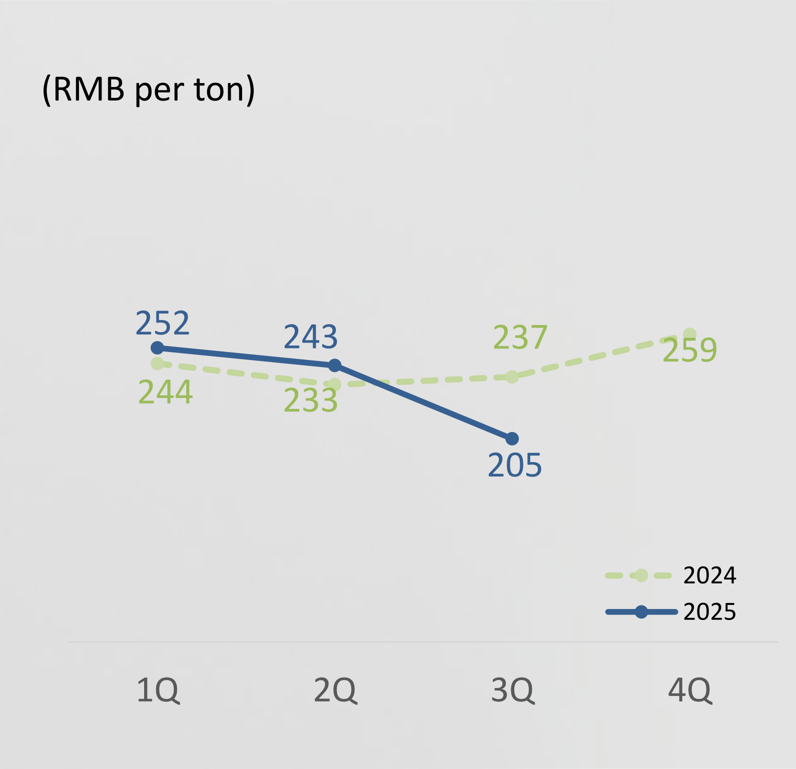




Average Selling Price

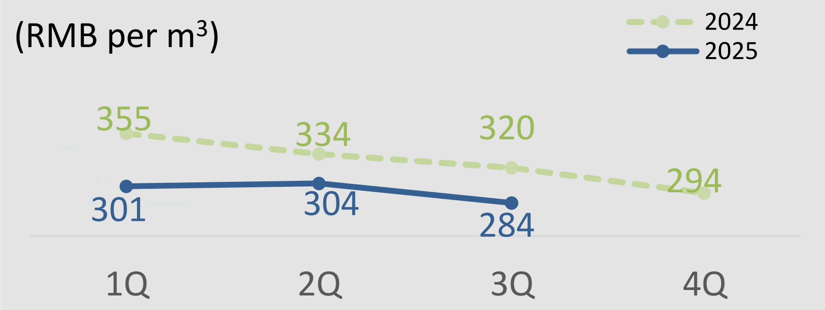
華潤建材科技
CR BLDG MATERIALS TECH

Cement Products



	2024	YoY	9M25	YoY
Cement Products	244	-10.6%	232	-2.4%

Concrete



	2024	YoY	9M25	YoY
Concrete	320	-12.9%	296	-11.3%

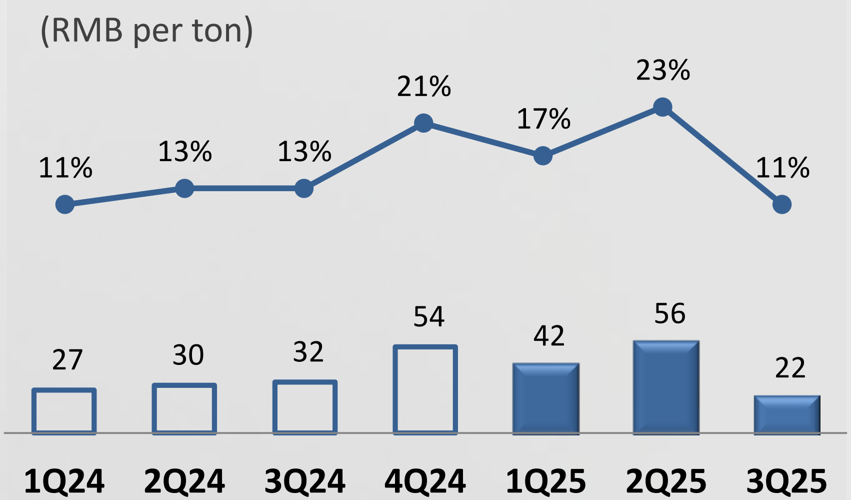
Aggregates

	2024	YoY	9M25	YoY
Aggregates	36	+2.8%	35	-4.1%

Gross Profit & Margin

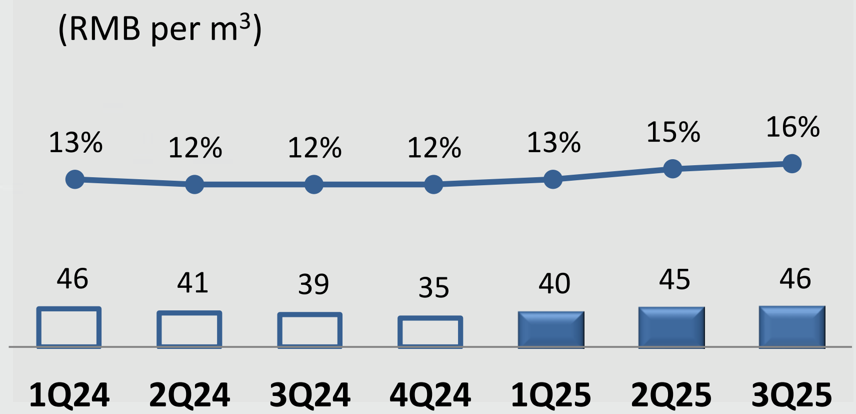
華潤建材科技
CR BLDG MATERIALS TECH

Cement Products



	2024	9M25
Gross Profit	37	40
Gross Margin	15.1%	17.1%

Concrete



	2024	9M25
Gross Profit	39	44
Gross Margin	12.2%	14.7%

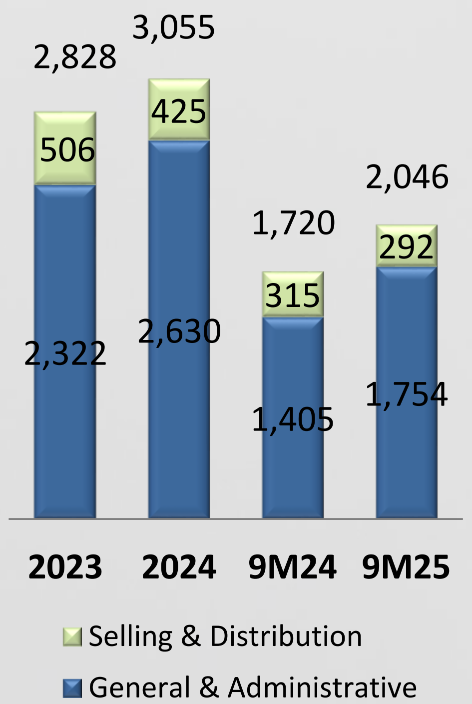
Aggregates

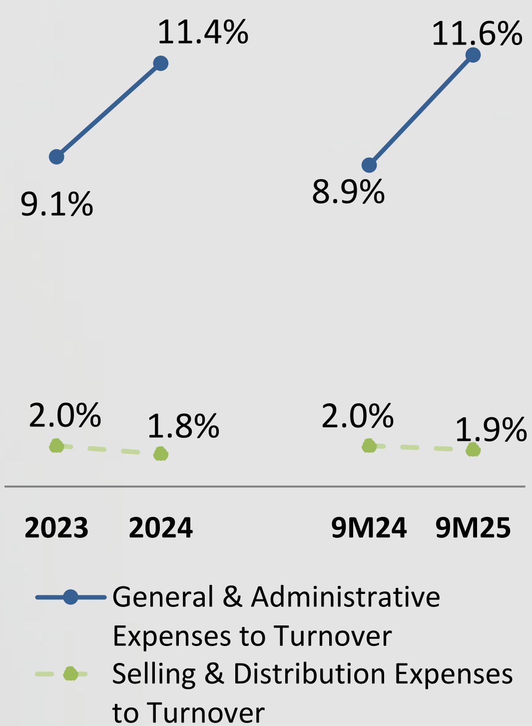
(RMB Per Ton)	2024	9M25
Gross Profit	13	9
Gross Margin	35.1%	25.4%

SGA Expenses & Finance Costs

(RMB million)

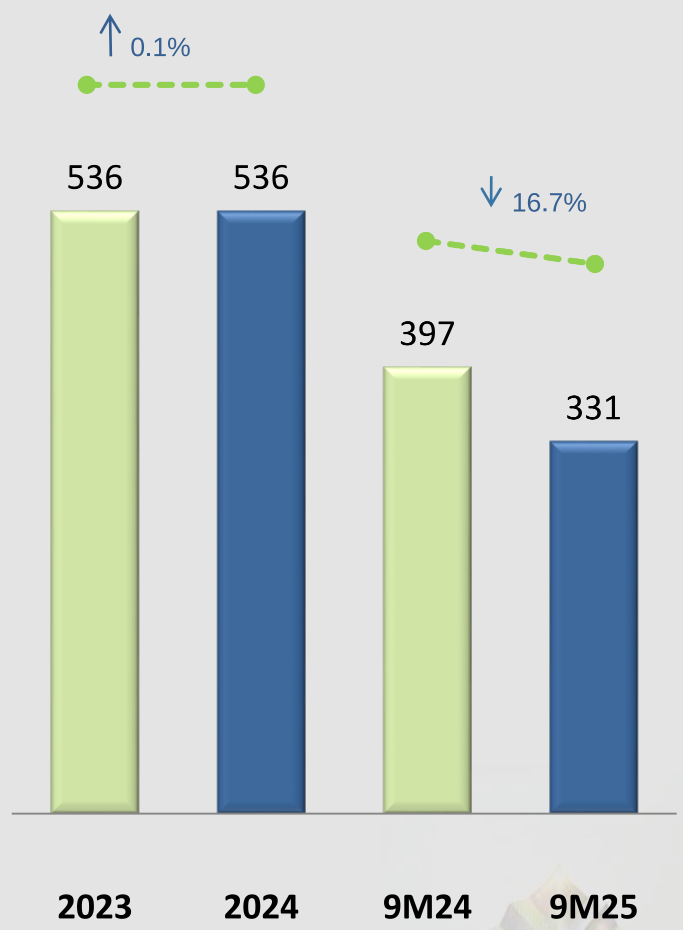
Selling, General & Administrative Expenses





	2024 YoY	9M25 YoY
General & Administrative	+13.3%	+24.8%
Selling & Distribution	-16.0%	-7.2%
Total	**+8.0%**	**+19.0%**

Finance Costs

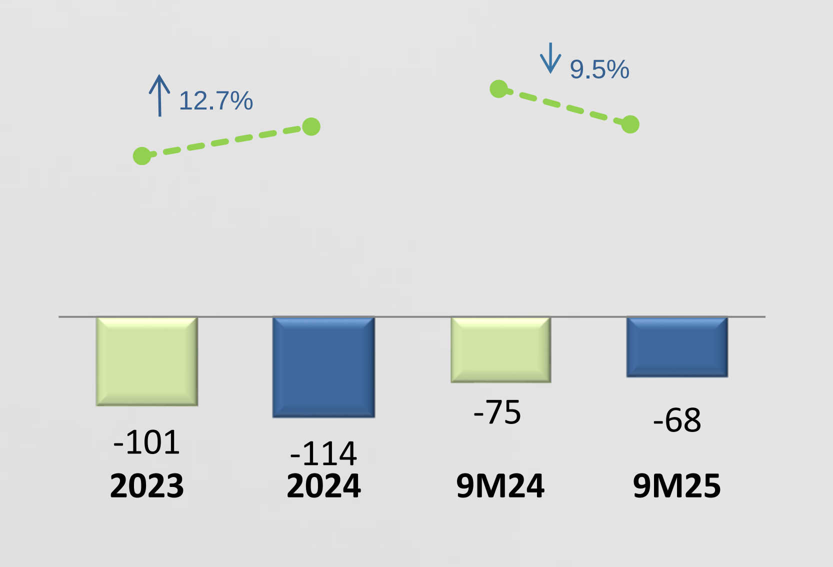


Share of results of Associates & JVs

(RMB million)

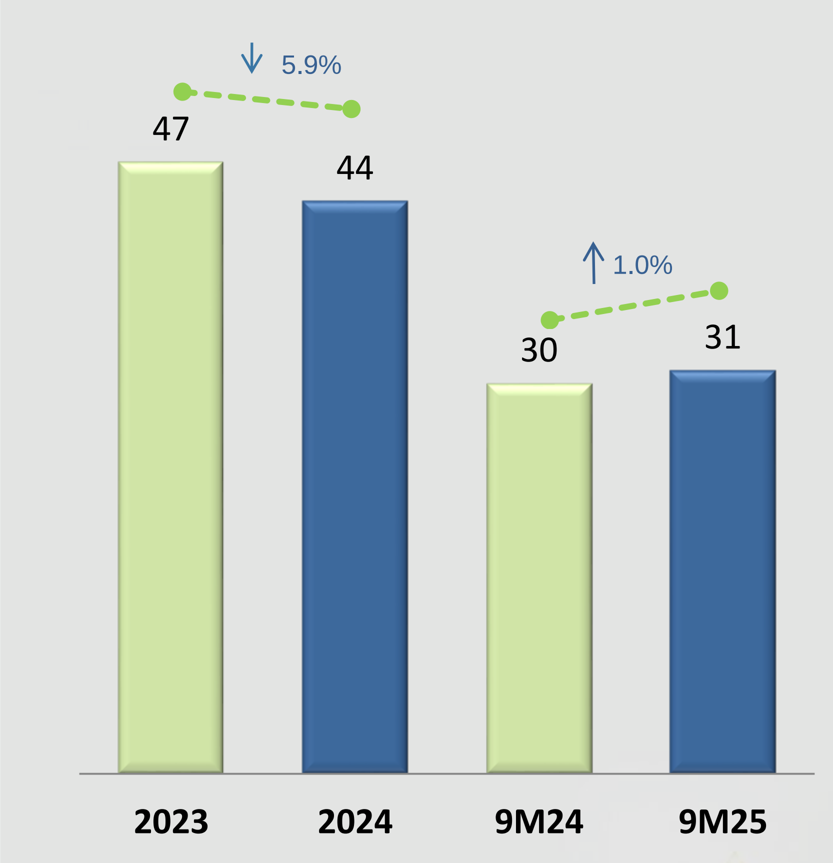
華潤建材科技
CR BLDG MATERIALS TECH

Share of results of Associates



RMB million	9M24	9M25
Fujian	-34	-9
Yunnan	-66	-46
Inner Mongolia	59	44

Share of results of Joint Ventures



Note:

1. The Group holds 49.0%, 50.0%, 40.6%, in our cement-related Associates in Fujian, Yunnan and Inner Mongolia respectively.

Financial Position

華潤建材科技
CR BLDG MATERIALS TECH

(RMB million)	30 Sep 2024	30 Sep 2025	Change
Cash and bank balances	1,698.6	3,361.2	+97.9%
Total assets	73,085.2	71,995.6	-1.5%
Gearing ratio	38.6%	35.9%	-2.7 ppt
Net assets per share (RMB)	6.34	6.35	+0.2%

Notes:

1. ***Gearing ratio is calculated by dividing the total bank borrowing, loans from related parties and medium-term notes by equity attributable to owners of the Company.***
2. ***Net assets per share is calculated by dividing equity attributable to owners of the Company by the number of issued shares at the end of the year/the relevant reporting period.***

Disclaimer & Contact Information

華潤建材科技
CR BLDG MATERIALS TECH

This document is prepared by China Resources Building Materials Technology Holdings Limited (the "Company") solely for this investor presentation. Copying or redistribution of this document to any person is strictly prohibited. The distribution of this document in other jurisdiction may be restricted by laws of that jurisdiction, and persons who possess this document should observe such restriction. Apart from the figures extracted from our Annual Reports, other financial information or data has not been reviewed or audited by our independent auditor. The information contained in this document has not been independently verified. No representation or warranty express or implied is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or opinions contained herein. The purpose of this document is not for complete or fully analysis made to the financial or trading position or prospect of the Company, and any person who will in possession of this document shall be aware that no reliance should be placed on the content contained herein. The information and opinions contained in this document are subject to change without notice. This document is not intended to constitute an offer to, or a solicitation for offer to sell, purchase or subscribe the securities of the Company. The Company or any of their respective affiliates, advisors or representatives shall not have any liability whatsoever (in negligence or otherwise) for any loss howsoever arising from any use of this document or its content or otherwise arising in connection with this document.

This document may contain forward-looking statements that reflect risks and uncertainties. These forward-looking statements are generally expressed in forward-looking expressions, such as expectations, estimation, planning, projections, goals, the possibilities, probabilities or so on to reflect the actions that the Company expects to or may take in future or the results from these actions. You should not have excess reliance on these forward-looking statements, which are based on our own information and other source of information that we consider reliable. Our actual results may differ from these forward-looking statements which may lead to the fluctuation of the share price of the Company.

Investor Relations Inquiries:

Tel: (852) 3118 6800
E-mail: crcement@crc.com.hk
Website: www.cr-bmt.com
Address: Room 3001-05, China Resources Building, 26 Harbour Road, Wanchai, Hong Kong