

【PRESS RELEASE】



華潤水泥控股有限公司
China Resources Cement Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1313)

**PROFIT ATTRIBUTABLE TO OWNERS OF THE COMPANY DOWN 60.6% YoY TO HK\$1.28
BILLION FOR THE FIRST THREE QUARTERS OF 2015
CONSOLIDATED GROSS MARGIN DECREASED 6.7ppts TO 24.4 %**

(Hong Kong, 23 October 2015) – China Resources Cement Holdings Limited (“China Resources Cement” or the “Company”, SEHK stock code: 1313, and together with its subsidiaries, the “Group”), one of the leading cement and concrete producers in Southern China, announced its unaudited financial information for the nine months ended 30 September 2015 (the “Period”).

During the Period, the Company’s consolidated turnover amounted to approximately HK\$ 19.7 billion, representing a decrease of 15.5% as compared with the corresponding period last year. Profit attributable to owners of the Company was HK\$1.28 billion, representing a decrease of 60.6% from that of the corresponding period last year. Basic earnings per share was HK\$0.196. As at 30 September 2015, the total assets of the Group amounted to HK\$55.4 billion, net gearing ratio was 59.6% and net assets per share was HK\$4.18.

During the Period, the total sales volume of cement and clinker increased by 4.5% to 57.8 million tons, while the sales volume of concrete decreased by 23.5% to 8.9 million cubic metres. The sales of cement, clinker and concrete accounted for 76.7%, 4.0% and 19.3 % of the consolidated turnover of the Company respectively. Guangdong and Guangxi remained the Company's core markets, accounting for 40.8% and 28.6% of the total sales volume of cement respectively. During the Period, the blended average selling price of cement products decreased by 17.4% to HK\$276 per ton, whereas the average selling price of concrete increased by 1.2% to HK\$427 per cubic metre as compared with the corresponding period last year.

During the Period, the consolidated gross margin decreased by 6.7 percentage points to 24.4% as compared with the corresponding period last year. The decrease in gross margin was mainly attributable to lower selling prices of cement and clinker as compared with the corresponding period last year. The gross margins of cement, clinker and concrete for the Period were 24.1%, 11.3% and 28.3% respectively. Net margin of the Group for the Period was 6.3%, which was 7.5 percentage points lower than the corresponding period last year.

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About China Resources Cement Holdings Limited

China Resources Cement Holdings Limited is one of the leading cement and concrete producers in Southern China. As of 30 September 2015, the Company had 90 cement grinding lines and 41 clinker production lines in operation, with annual production capacities of 78.3 million tons of cement and 54.8 million tons of clinker respectively. The Company also operates 58 concrete batching plants with an annual production capacity of 34.5 million cubic metres. The Company has been listed on The Stock Exchange of Hong Kong Limited since October 2009 (SEHK stock code: 1313).

For more information, please visit the website of the Company at www.crcement.com.

*This press release is distributed by Wonderful Sky Financial Group Limited on behalf of
China Resources Cement Holdings Limited

For further information, please contact:

Wonderful Sky Financial Group Limited

Ms. Alice Wang / Ms. Liz Ngan

Contact Number: (852) 3970 2136 / (852) 3641 1306

Fax: (852) 2598 1588

Email: alicewang@wsfg.hk / lizngan@wsfg.hk